How to Manage Locations in SADIE

In SADIE, a location is typically a physical address where a prescriber provides services to patients (i.e., a prescriber's office, clinic, hospital).

SADIE users can manage locations/practice locations via SADIE. All users can Edit existing location details (name, address, telephone, fax, email) for locations they have access to. Prescribers and delegates can also Add a new practice location and Delete a practice location. A request is associated to a location, which allows prescribers to determine which requests a designate can view. Designates are assigned to location(s) and they only see saved requests, submitted requests, and assessment results for their assigned location(s), to ensure that patients' personal health information is protected.

To support the current prescriber workflow of having a Patient Support Program (PSP) or Drug Access Navigator (DAN) assist with EAP requests, a prescriber/delegate can create a unique location for each PSP or DAN. It is best practice not to set-up locations for individual staff members within a PSP or DAN.

Note: Prescribers and their authorized users are responsible for maintaining their locations within SADIE to ensure that the information is accurate and up to date. Prescribers can have as many locations in SADIE as are required to reflect where they see patients and who assists with EAP requests.

Updates to locations in SADIE (including adding new locations and deleting locations) are only used for programs utilizing SADIE (i.e., the Exceptional Access Program and Ontario Disability Support Program). Changes to location details made in SADIE do not impact or change a prescriber's practice information for other BPS Secure services, including MC EDT (billing).

All training instructions are found in the <u>SADIE User Guide</u>, on the Training Aids page, located at <u>Ontario.ca/SADIE</u>.

Steps to Add / Edit: On the Location Management screen

Select the Profile Management

Profile management

link in the SADIE Menu to open the Location Management screen.

Designates see the 'Edit' button. Prescribers and delegates see the 'Add new location', 'Set Primary', 'Edit', and 'Delete' buttons. Designates do NOT have the 'Add new location' button.

Location Man	agement			
You can create, edit or delete appear in SADIE; however, yo has not yet been submitted, location when you create a n	I locations. Please ensure the location information is accurate and up to us will still be able to view historical requests associated to that location you will be required to select a different location for that request. Ident ew request, but you can switch locations if required.	o date. If you de I. If a request as ifying a location	elete a location it v ssociated with a d n as 'primary' will	will no longer eleted location default to that
Designate users are able to v	iew and edit the locations they are authorized to access.			
If you need assistance, pleas	e contact the Helpdesk at 1-800-262-6524 or via email at <u>SSContactCent</u>	tre.MOH@onta	rio.ca.	
Eilter by location name	or any portion of location address			
Filter by location name Start typing to filter items in Name †	or any portion of location address the list Details	Primary		Action
Filter by location name Start typing to filter items in Name † Hospital Clinic	or any portion of location address the list Details 500 University Avenue, 9th Floor, Toronto, Ontario, M1L 1L1	Primary No	Set Primary)	Action
Filter by location name Start typing to filter items in Name † Hospital Clinic Rheumatology Clinic	or any portion of location address the list Details 500 University Avenue, 9th Floor, Toronto, Ontario, M1L 1L1 500 First Avenue, Suite 201, Toronto, Ontario, M4X 2X2	Primary No No	Set Primary Set Primary	Action Edit Delete
Filter by location name Start typing to filter items in Name † Hospital Clinic Rheumatology Clinic West End Clinic	or any portion of location address the list Details 500 University Avenue, 9th Floor, Toronto, Ontario, M1L 1L1 500 First Avenue, Suite 201, Toronto, Ontario, M4X 2X2 459 King Street, Suite 200, Toronto, Ontario, M1L 1L1	Primary No No Yes	Set Primary) Set Primary)	Action Edit Delet Edit Delet Edit Delet

Prescribers and delegates can change the current primary location as required. Designates do not view the **Set Primary Set Primary button** and cannot change the primary location setting. The primary location is the default location used when creating a new request. Users can choose a different location when creating a request.



Prescribers/delegates					
can	sele	ct the Add new			

location Add new location

button to add a new location, and **all users can**

select the Edit Edit

button to update details for an existing location.

The Manage Location window displays for you to provide the required information.

Users should refrain from deleting an existing fax number as it may be required by the prescriber. At least one fax number is required per location.

Any changes to a location (i.e. including setting a new primary fax number), will impact requests that are associated with the location.

ocation name (required)	
theumatology Clinic	
ddress line 1 (required)	
500 University Avenue	
ddress line 2 (optional)	_
9th Floor	
ity (required)	
Toronto	
rovince (required)	
Ontario	•
ostal code (required)	
kample: A1A 1A1	
DrFred@hospitalclinic.ca	
Must be 10 digits (416) 432-5678 Extension (optional) Description (optional)	
This is the primary phone number for this location	
Tax Number(s)	
Fax number (required) Must be 10 digits (416) 567-7676 Description (optional)	
This is the primary fax number for this location	×
Save Cancel	



Steps to Add / Edit:

While creating a request or submitting additional information, if you need to select a different location to associate to the request, or the location details are incorrect (i.e., address, telephone number, or fax number), select the Change or update practice location

Change or update practice location

up to date. By setting a location as 'primary', this location will be the default on any future new requ button. sers are able to view and edit the locations they are authorized to access The Select a Location stance, please contact Inquiry Services at 1-800-262-6524 or via email at SSCor window displays. Prescribers/delegates Filter by location name or any portion of location address select the Add new Start typing to filter items in the li location Add new location button to add a new Name 🕆 Details Primary Actio location, or if changes are 500 University Avenue, 20th Floor, Toronto, Ontario, M1L 1L1 No Set Primary Edit Delete Hospital Clinic required to the West End Clinic Edit Delet 459 King Road, Suite 495, Toronto, Ontario, M1L 1L1 Yes information, all users can West End Clinic - PSP Set Primary Edit Delet 495 King Street, Suite 495, Toronto, Ontario, M1L 1L1 No select the **Edit** Edit button. The Manage Location **Manage Location** Location name (required) window displays. Rheumatology Clinic Record or update the Address line 1 (required) details, then select the 500 University Avenue button. Save Save Fax Number(s) Add new fax number Fax number (required) (416) 567-7676 Description (optional This is the primary fax number for this k Cancel Save

While Creating a Request, or Submitting Additional Information

ciated to this request. Once you have identified the location for your request click Select and you will be returned to your hat if the location is changed on a request, it will update all records associated with this specific request to the most current location assigned

selecting the "Add new location" button below. Please ensure the lo

459 King Street, Suite 200, Toronto, Ontario, M1L1L1

Submitting Prescriber Practice Location

West End Clinic

(416) 111-1111

confirm that the details of the selected practice location are correct (required)

(416) 555-5555 Ext. 1234

DrLee1234@gmail.com

Practice Name

Primary Phone #

Prescriber Email Address

Change or update practice location

Select a location

Primary Fax #

Address



Steps to Delete					
If a location appears on the Location	Location Man	nagement Details	Primary	Action	
Management screen that	Hospital Clinic	500 University Avenue, 9th Floor, Toronto, Ontario, M1L 1L1	No Set Primary	lit) Delete	
prescribers/delegates	Rheumatology Clinic	500 First Avenue, Suite 201, Toronto, Ontario, M4X 2X2	No Set Primary Ec	lit Delete	
an delete a location.	West End Clinic	459 King Street, Suite 200, Toronto, Ontario, M1L 1L1	Yes	lit Delete	
Select the Delete Delete Delete Delete Delete Delete	Delete locatio	n the location will be deleted			
The Delete location vindow displays. Select he Yes <u>Yes</u> button.	Yes	No			
The location is removed from the Location Management screen. Designates associated with the deleted location that are not associated	Submitted Re Filter requests in this list Start typing to filter results All We Submitted Date ↓ Patie	equests Awaiting Ministry Decision	n for Dr. FRED LE	E ~	
with another location will be unable to access SADIE.	2022-03-01 Ford, 2022-02-17 Whee	Harrison Baclofen ler, Kim Dalteparin	Spasticity Venous Thromboembolis	View	
Locations that are deleted are still viewable in SADIE, For the tracking of requests. They display with 'Inactive' in brackets after the location address.	L	ltems per p	page: 25 1 – 2 of 2 <	> >	
Need Assistance?	Need assistance in managing locations: Find more information in Chapter 17 of the <u>SADIE User Guide</u>				
?	Looking for more Information about SADIE? <u>www.Ontario.ca/SADIE</u> Technical Assistance (Mon – Fri, 8 a.m 5 p.m.) Call: 1-800-262- 6524 (after the language prompts, press 2-3) Email: SSContactCentre MOH@ontario.ca				